

# **Top 100 Pesticide Enterprises in China**

**The Third Edition**

**July 2017**

**Researched & Prepared by:**

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## 1. Introduction

The report of Top 100 Pesticide Enterprises in China is an analysis report about the ranking lists of China's pesticide industry, including 2017 China Top 100 Pesticide Enterprises, 2017 China Top 30 Pesticide Formulation Enterprises and 2017 China Top Selling Pesticide Brands.

From this report, you can:

- Understand the development trends of Chinese pesticide enterprises
- Gain insight into leading Chinese pesticide producers
- Access extra insight by speaking with our research team directly
- Use the information we provided to adjust your strategy

The ranking lists of China's pesticide industry are published by the China Crop Protection Industry Association (CCPIA) every year and they are the annual highlights for China's pesticide industry.

From this report, you will be able to find your answers as we will show you:

- China's pesticide industry in 2016
- Geographic distribution of top 100 pesticide enterprises in China in 2016
- Industrial concentration of China's pesticide industry in 2016
- Reasons for growth and decline in pesticide revenue in China in 2016

## 2. Approach for this report

The report is drafted by diverse methods as follows:

- Desk research

The sources of desk research are various, including published magazines, journals, government statistics, industrial statistics, customs statistics, association seminars as well as information from the Internet. A lot of work has gone into the compilation and analysis of the obtained information. When necessary, checks have been made with Chinese agrochemical players.

- Internet

CCM contacted with players in the domestic agrochemical industry through B2B websites and software as well as obtained registration information on the internet.

- Data processing and presentation

The data collected and compiled are sourced from:

- China Crop Protection Industry Association
- CCM's database

- Published articles in periodicals, magazines, journals and third-party databases
- Statistics from governments and international institutes
- Telephone interviews with domestic producers, joint ventures, service suppliers and governments
- Third-party data providers
- Comments from industrial experts
- Professional databases from other sources
- Information from the internet

The data from various sources have been combined and cross-checked to make this report as precise and scientific as possible. Throughout the process, a series of internal discussions were held in order to analyse the data and draw the conclusions.

### 3. Executive summary

In May 2017, the ranking lists of China's pesticide industry were published at the 4<sup>th</sup> Analysis Meeting of Economic Operation in Pesticide Industry by the China Crop Protection Industry Association (CCPIA). The ranking lists include:

- 2017 China Top 100 Pesticide Enterprises: the seventh edition
- 2017 China Top 30 Pesticide Formulation Enterprises: the sixth edition
- 2017 China Top Selling Pesticide Brands: the third edition

The release of the list of 2017 China Top 100 Pesticide Enterprises is expected to have two positive effects on the pesticide industry in China:

1. To find out promising pesticide enterprises and encourage them to build brand advantages and boost their development;
2. To provide market information for pesticide enterprises so that they can know about their positions in the industry and then set up proper goals.

The total combined pesticide revenue of 2017 China top 100 pesticide enterprises reached USDXXX in 2016, with a year-on-year decrease of XXX%; while the total pesticide formulation revenue of 2017 China top 30 pesticide formulations enterprises was USDXXX, down by XXX% year on year.

#### 4. What's in this report?

**Note: Key data/information in this sample page is hidden, while in the report it is not.**

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### 1 Market review

#### 1.1 China's pesticide industry in 2017

In 2016, China's total output of pesticide technical (converted to 100% technical) reached about XXX million tonnes, up by XXX% compared with that in 2015. Notably, in the past five years (2012–2016), it has been growing at an average year-on-year growth rate of XXX%. Thereinto, the output of herbicides was XXX million tonnes, accounting for XXX% of the total in 2016.

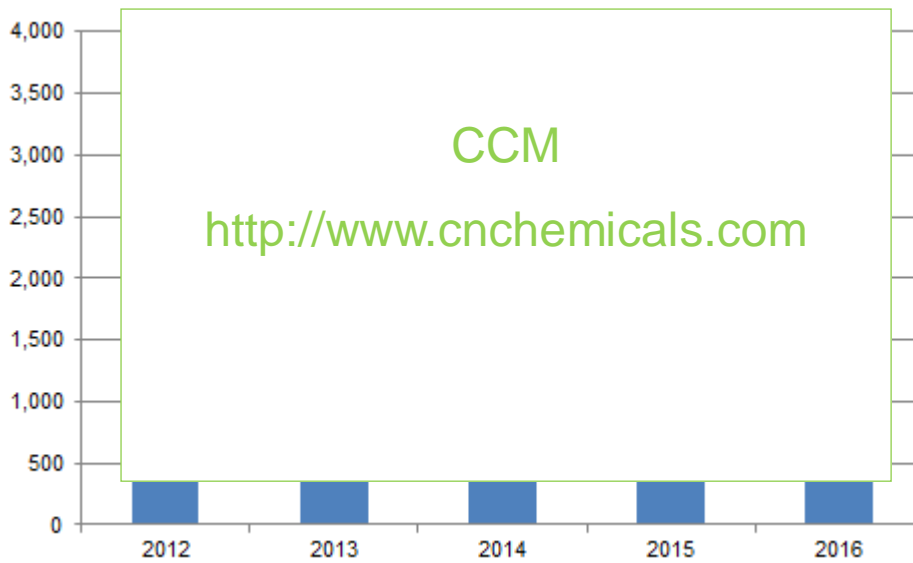
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Table 1.1-1 Output of pesticide technical (converted to 100% technical) in China, 2015–2016, '000 tonne

Item	2016	2015	YoY change, %	Share in 2016, %
Herbicides	XXX	XXX	XXX	XXX
Insecticides	XXX	XXX	XXX	XXX
Fungicides	XXX	XXX	XXX	XXX
Others	XXX	XXX	XXX	XXX
<b>Total</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>

Source: The National Bureau of Statistics of China (NBS)

Figure 1.1-1 Output of pesticide technical (converted to 100% technical) in China, 2012–2016, '000 tonne



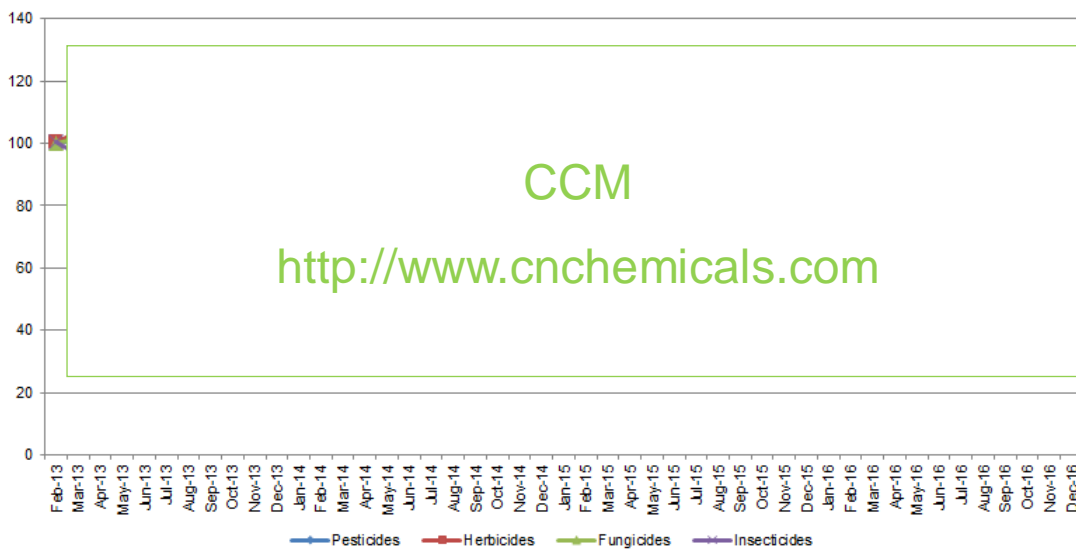
Source: NBS

Table 1.1-2 China's imports and exports of pesticides, 2016

Item	Volume		Value	
	2016, '000 tonnes	YoY change, %	2016, million USD	YoY change, %
Import	XXX	XXX	XXX	XXX
Export	XXX	XXX	XXX	XXX

Source: China Customs

Figure 1.1-2 Price indexes of pesticides in China, Feb. 2013–Dec. 2016



Source: China Crop Protection Industry Association (CCPIA)

## 2 Top pesticide enterprises

### 2.1 2017 China Top 100 Pesticide Enterprises

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The total combined pesticide revenue of all the 100 pesticide enterprises on the 2017 list reached USDXXX in 2016, with a year-on-year decrease of XXX%. Thereinto, the pesticide revenue of XXX enterprises in 2016 decreased, while that of XXX enterprises increased and the remaining XXX were newcomers to the list.

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Table 2.1-1 List of 2017 China Top 100 Pesticide Enterprises

No.	Enterprise	Location	Pesticide revenue in 2016, million USD	Pesticide revenue in 2015, million USD	YoY change	Ranking change
1	Nutrachim Co., Ltd.	Beijing City	XXX	XXX	XXX	XXX
2	XXX	XXX	XXX	XXX	XXX	XXX
3	XXX	XXX	XXX	XXX	XXX	XXX
4	XXX	XXX	XXX	XXX	XXX	XXX
5	XXX	XXX	XXX	XXX	XXX	XXX
...	XXX	XXX	XXX	XXX	XXX	XXX
99	XXX	XXX	XXX	XXX	XXX	XXX
100	XXX	XXX	XXX	XXX	XXX	XXX
<b>Total</b>			<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>

Note: Ranking change in this table is a comparison between the 2017 list and the 2016 list.

Source: CCPIA

Table 2.1-2 Top 30 pesticide enterprises on the 2017 list and their main pesticide products

Ranking	Enterprise	Major pesticide product (including intermediate)
1	Nutrachim Co., Ltd.	Metolachlor, acetochlor, tebuconazole, oxyfluorfen, tebuthiuron, picloram
2	XXX	XXX
3	XXX	XXX
...	XXX	XXX
29	XXX	XXX
30	XXX	XXX

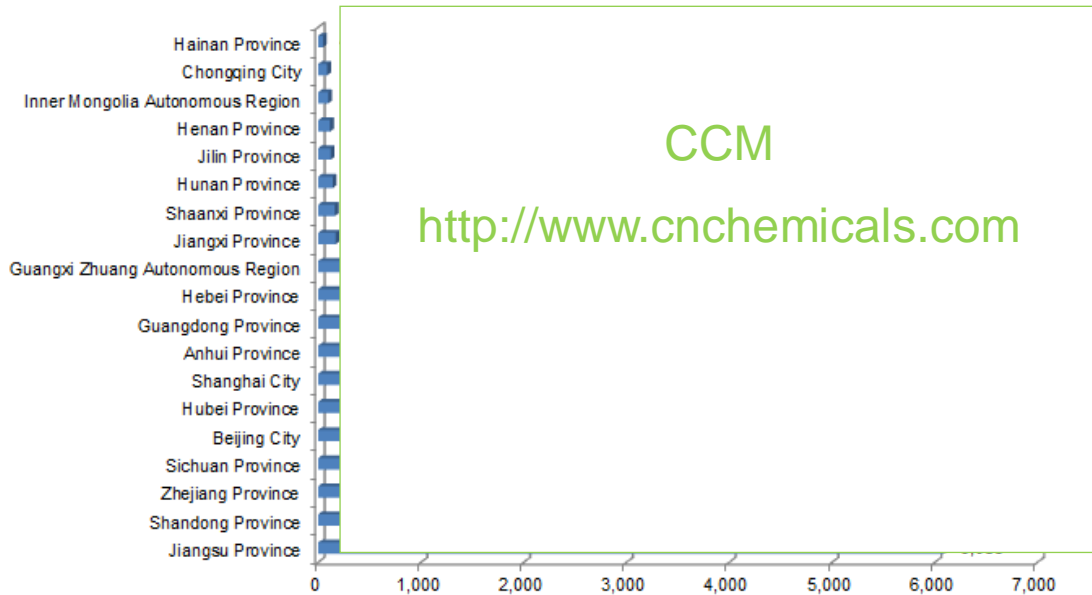
Source: CCPIA & CCM



## 2.2 Geographic distribution of 2017 China Top 100 Pesticide Enterprises

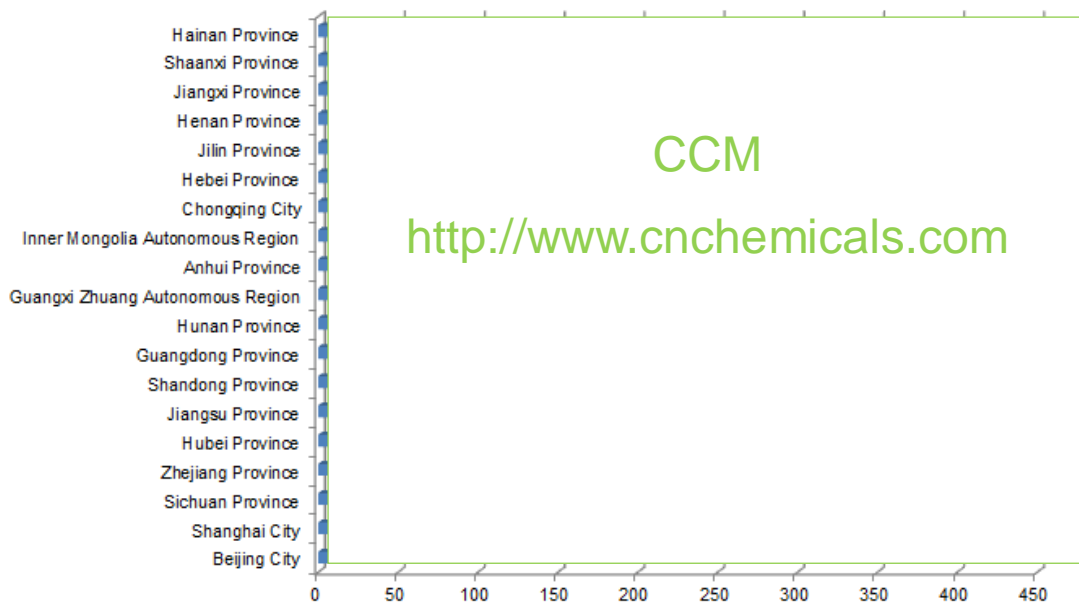
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Figure 2.2-1 Pesticide revenue of 2017 China Top 100 Pesticide Enterprises by region, 2016, million USD



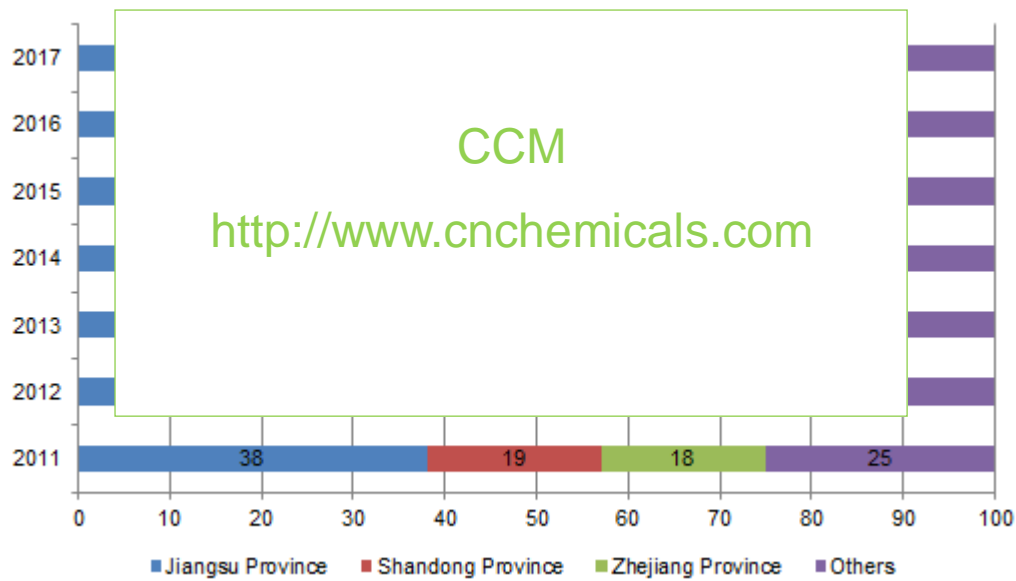
Source: CCPIA & CCM

Figure 2.2-2 Average pesticide revenue of 2017 China Top 100 Pesticide Enterprises by region, 2016, million USD



Source: CCPIA & CCM

Figure 2.2-3 Number of top 100 pesticide enterprises in China by region, 2011–2017



Source: CCPIA & CCM

### 3 Top pesticide formulation enterprises

#### 3.1 2017 China Top 30 Pesticide Formulation Enterprises

In May 2017, the CCPIA released the list of 2017 China Top 30 Pesticide Formulation Enterprises based on their pesticide formulation revenues in 2016. The total pesticide formulation revenue of the top 30 was USDXXX in 2016, down by XXX% year on year, and the last enterprise on this list achieved a pesticide formulation revenue of USDXXX in 2016, down by XXX% year on year.

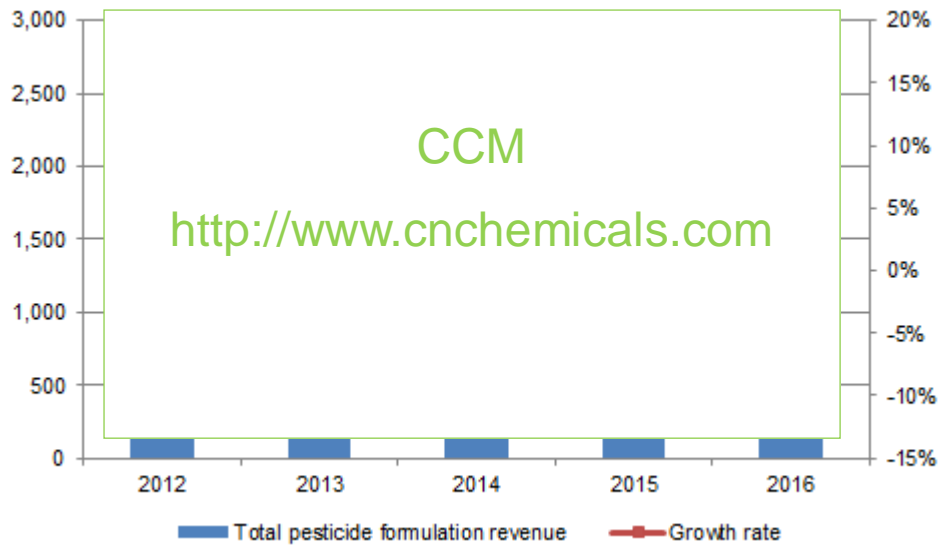
Table 3.1-1 List of 2017 China Top 30 Pesticide Formulation Enterprises

No.	Enterprise	Location	Pesticide revenue in 2016, million USD	Pesticide revenue in 2015, million USD	YoY change	Ranking change	Ranking on the list of 2017 China Top 100 Pesticide Enterprises
1	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2	XXX	XXX	XXX	XXX	XXX	XXX	XXX
...	XXX	XXX	XXX	XXX	XXX	XXX	XXX
29	XXX	XXX	XXX	XXX	XXX	XXX	XXX
30	XXX	XXX	XXX	XXX	XXX	XXX	XXX
<b>Total</b>			<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>

Note: Ranking change in this table is a comparison between the list of 2017 China Top 100 Pesticide Enterprises and the list of 2016.

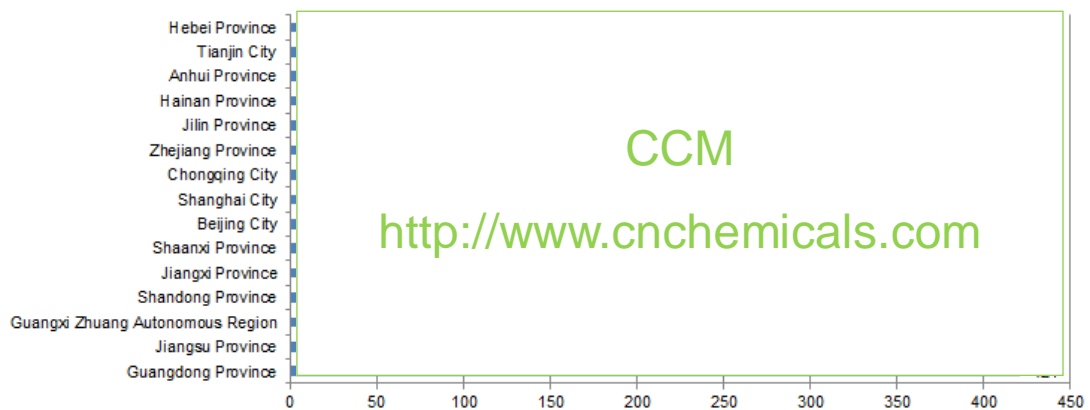
Source: CCPIA

Figure 3.1-1 Total pesticide formulation revenue of top 30 pesticide formulation enterprises in China, 2012–2016, million USD



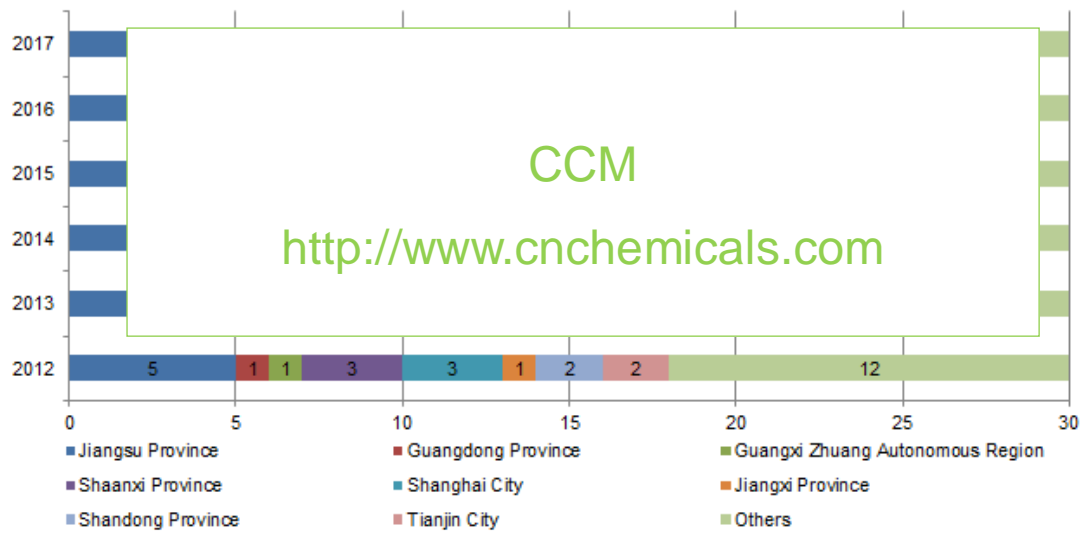
Source: CCPIA & CCM

Figure 3.1-2 Pesticide formulation revenue of 2017 China Top 30 Pesticide Formulation Enterprises by region, 2016, million USD



Source: CCPIA & CCM

Figure 3.1-3 Number of top 30 pesticide formulation enterprises in China by region, 2012–2017



Source: CCPIA & CCM

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